



**BUSINESS
MONITOR**
international

The EM Outlook: Risks And Opportunities In The Next Decade

Mon Nov 16, 2009 3:47pm BST

On November 12, Business Monitor International hosted a major investors' conference on the risks, opportunities and outlook for emerging markets over the coming decade. Justin Patrie talks with senior BMI strategists Terry Alexander and Tim Cooper about some of the themes and surprises that emerged from the conference. Highlighted topics include EM outperformance, structural drivers of growth, the role of China and risks to the convergence play.